ATLANTIC COMMERCIAL COMPANY LIMITED

May 29, 2017

Metropolitan Stock Exchange of India Ltd. (MSEI) Vibgyor Towers, 4th floor, Plot No C 62, G - Block, Opp. Trident Hotel, BandraKurla Complex, Bandra (E), Mumbai - 400 098

Scrip Code: ATLANTIC

Dear Sir,

Sub: Declaration in case of Audit Report with Unmodified Opinion.

In compliance with Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the Statutory Auditors of the Company, M/s Grewal & Singh, Chartered Accountants (Firm Regd. No. 012322N) have issued an Audit Report with Unmodified Opinion for the financial year ended March 31, 2017.

Kindly take the same on record and acknowledge receipt of same.

Thanking You,

Yours' truly

For Atlantic Commercial Company Limited

NEW DEL

Narendra Kishore Gaux

Director